Local Market Update for June 2012

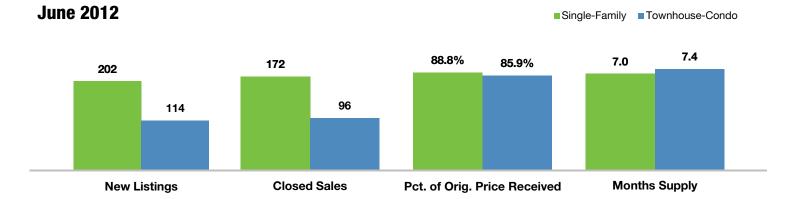
A Research Tool Provided by Florida REALTORS®



Martin County

	Single-Family			Townhouse-Condo		
Key Metrics	6-2011	6-2012	Percent Change	6-2011	6-2012	Percent Change
New Listings	220	202	- 8.2%	122	114	- 6.6%
Pending Sales	156	246	+ 57.7%	74	106	+ 43.2%
Closed Sales	158	172	+ 8.9%	93	96	+ 3.2%
Days on Market Until Sale	116	102	- 12.1%	113	106	- 6.2%
Median Sales Price*	\$235,000	\$239,000	+ 1.7%	\$80,500	\$96,000	+ 19.3%
Average Sales Price*	\$447,383	\$315,442	- 29.5%	\$138,132	\$132,454	- 4.1%
Percent of Original List Price Received*	86.3%	88.8%	+ 2.9%	82.7%	85.9%	+ 3.9%
Inventory of Homes for Sale	1,803	1,277	- 29.2%	991	750	- 24.3%
Months Supply of Inventory	12.6	7.0	- 44.4%	10.9	7.4	- 32.1%

* Does not account for sale concessions and/or down payment assistance. Note: Activity for one month can sometimes look extreme due to small sample size.



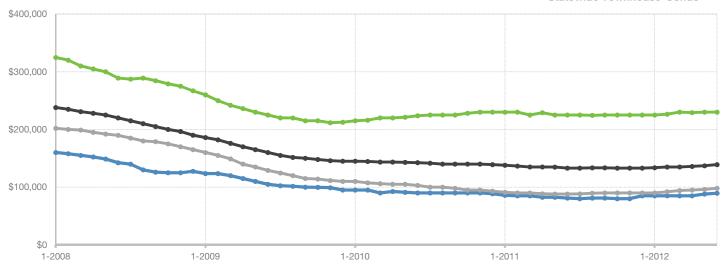
Historical Median Sales Price

Rolling 12-Month Calculation

Martin County Single-Family – Martin County Townhouse-Condo –

Statewide Single-Family -

Statewide Townhouse-Condo -



Note on the Historical Line Chart: If no activity occurred during a month, no data point is shown and the line extends to the next available data point. Data as of July 15, 2012 All data from the multiple listing services located in Florida. Provided by Florida REALTORS®. Powered by 10K Research and Marketing. A Research Tool Provided by Florida REALTORS®



Martin County

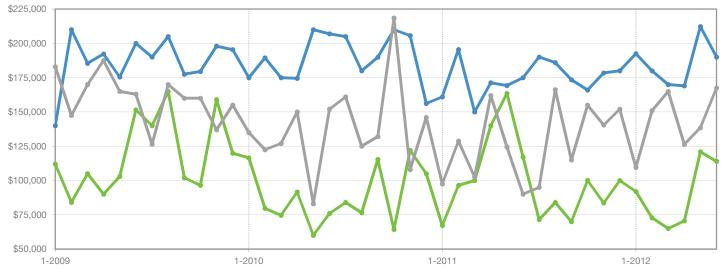
	Closed Sales*			Median Sales Price**		
Sale Type	6-2011	6-2012	Percent Change	6-2011	6-2012	Percent Change
Traditional	212	218	+ 2.8%	\$175,000	\$190,000	+ 8.6%
Foreclosures	13	14	+ 7.7%	\$117,000	\$114,000	- 2.6%
Short Sales	26	36	+ 38.5%	\$90,000	\$167,500	+ 86.1%

Note: Activity for one month can sometimes look extreme due to small sample size. Lender-mediated properties are those marked in an MLS as "Foreclosure" or "Short Sale" for single-family properties, townhomes and condominiums. * The sum of Closed Sales for traditional, foreclosures and short sales may not be the same as the overall Closed Sales figure noted elsewhere as some lender-mediated homes are listed both as a foreclosure and short sale, or cannot be classified. ** Does not account for sale concessions and/or down payment assistance.



Share of Closed Sales that were Lender-Mediated: 18.7%





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