

Local Market Update for September 2012

A Research Tool Provided by Florida REALTORS®



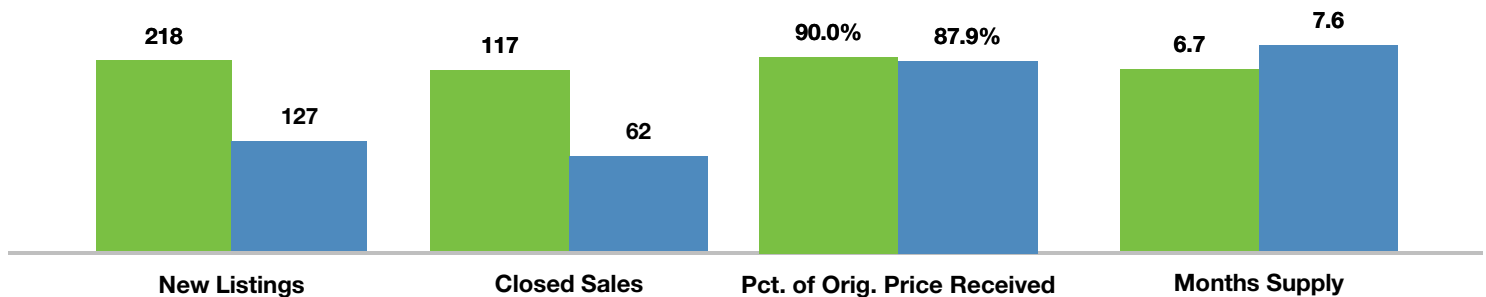
Martin County

Key Metrics	Single-Family			Townhouse-Condo		
	9-2011	9-2012	Percent Change	9-2011	9-2012	Percent Change
New Listings	234	218	- 6.8%	132	127	- 3.8%
Pending Sales	122	192	+ 57.4%	81	101	+ 24.7%
Closed Sales	143	117	- 18.2%	78	62	- 20.5%
Days on Market Until Sale	128	96	- 25.0%	152	122	- 19.7%
Median Sales Price*	\$208,000	\$184,000	- 11.5%	\$91,500	\$84,750	- 7.4%
Average Sales Price*	\$378,231	\$250,109	- 33.9%	\$137,605	\$131,354	- 4.5%
Percent of Original List Price Received*	86.0%	90.0%	+ 4.7%	83.5%	87.9%	+ 5.3%
Inventory of Homes for Sale	1,703	1,233	- 27.6%	912	761	- 16.6%
Months Supply of Inventory	11.7	6.7	- 42.7%	10.0	7.6	- 24.0%

* Does not account for seller concessions and/or down payment assistance. Note: Activity for one month can sometimes look extreme due to small sample size.

September 2012

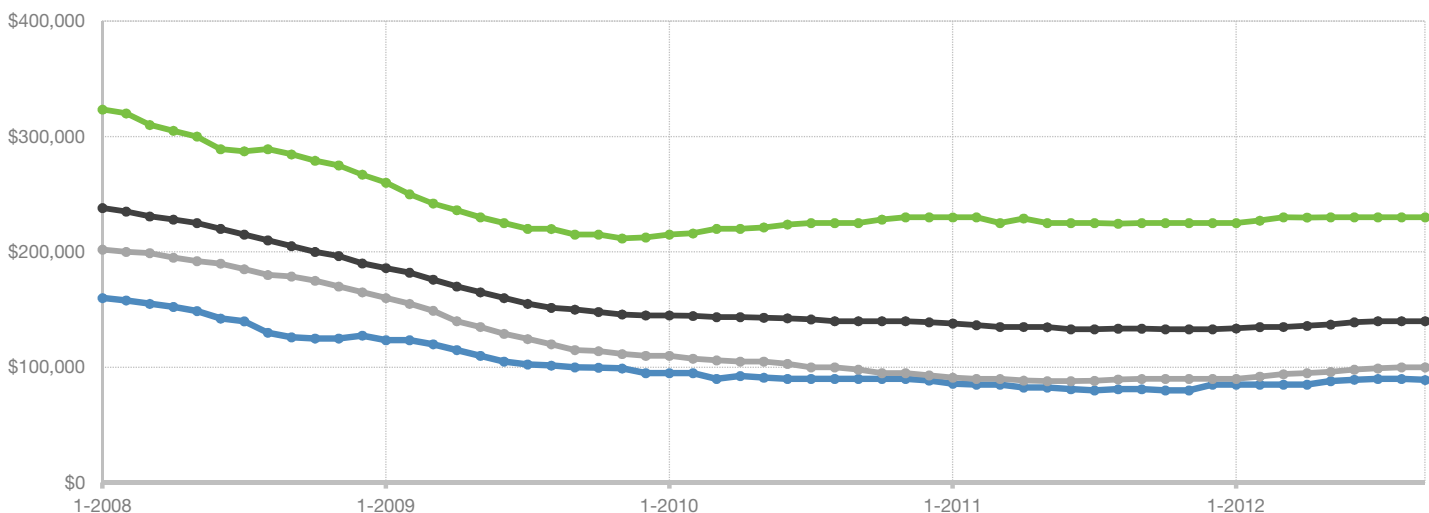
■ Single-Family ■ Townhouse-Condo



Historical Median Sales Price

Rolling 12-Month Calculation

— Martin County Single-Family
 — Martin County Townhouse-Condo
 — Statewide Single-Family
 — Statewide Townhouse-Condo



Note on the Historical Line Chart: If no activity occurred during a month, no data point is shown and the line extends to the next available data point. Data as of October 15, 2012 All data from the multiple listing services located in Florida. Provided by Florida REALTORS®. Powered by 10K Research and Marketing.

Lender-Mediated Overview for September 2012

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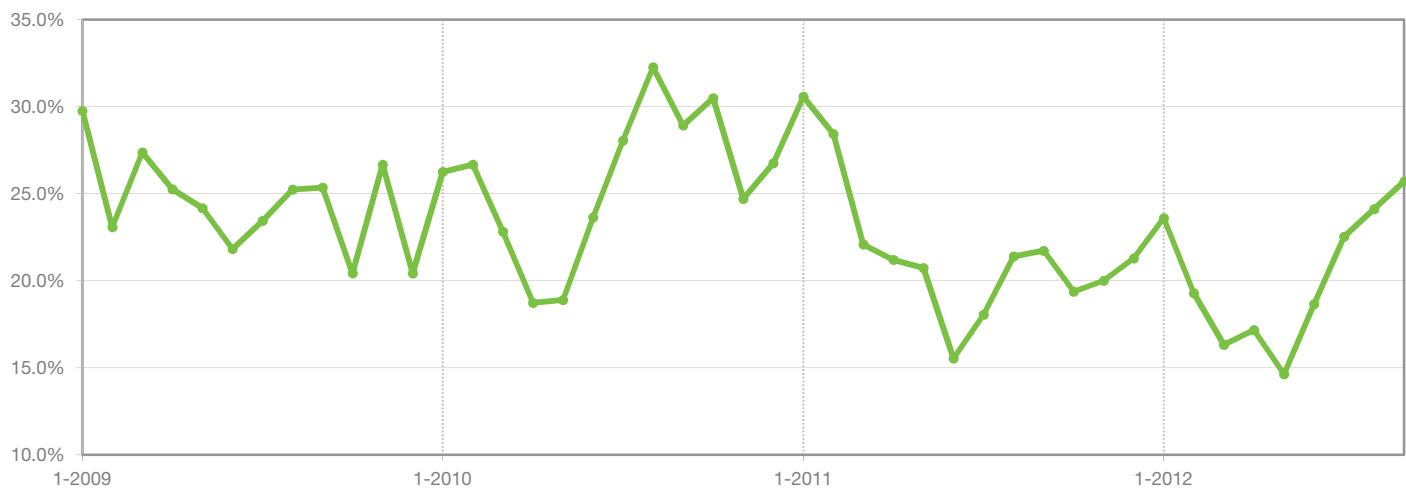


Martin County

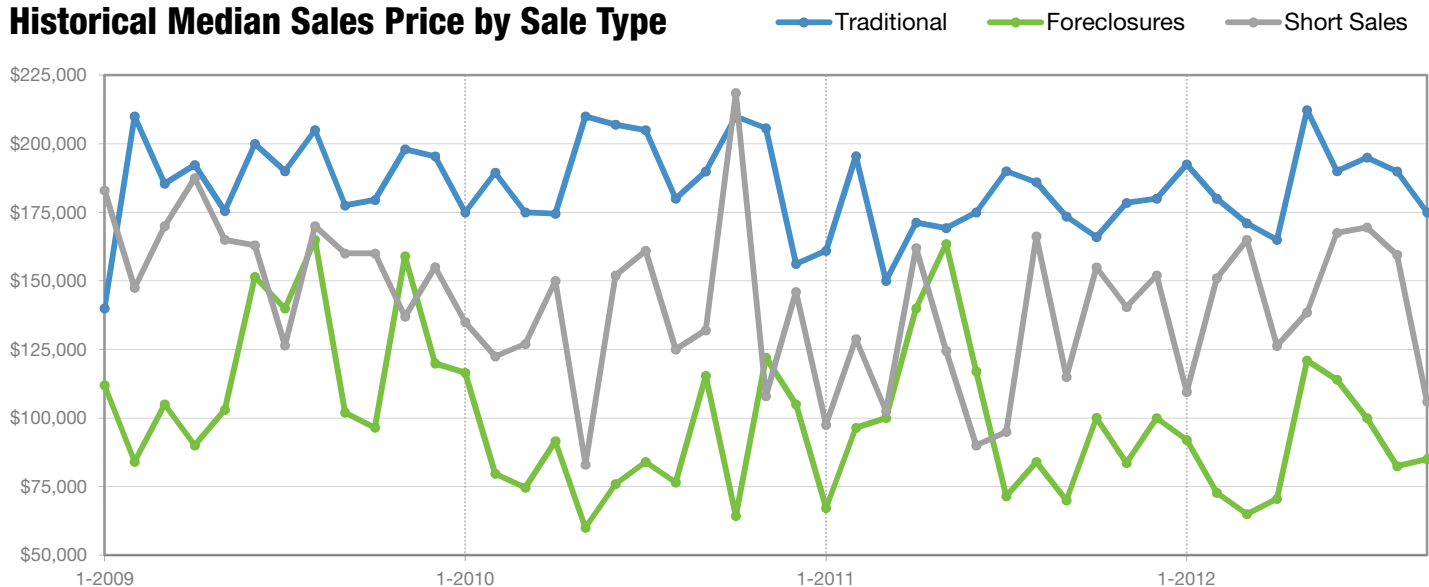
Sale Type	Closed Sales*			Median Sales Price**		
	9-2011	9-2012	Percent Change	9-2011	9-2012	Percent Change
Traditional	173	133	- 23.1%	\$173,500	\$175,000	+ 0.9%
Foreclosures	9	15	+ 66.7%	\$70,000	\$85,000	+ 21.4%
Short Sales	39	31	- 20.5%	\$115,000	\$106,000	- 7.8%

Note: Activity for one month can sometimes look extreme due to small sample size. Lender-mediated properties are those marked in an MLS as "Foreclosure" or "Short Sale" for single-family properties, townhomes and condominiums. * The sum of Closed Sales for traditional, foreclosures and short sales may not be the same as the overall Closed Sales figure noted elsewhere as some lender-mediated homes are listed both as a foreclosure and short sale, or cannot be classified. ** Does not account for sale concessions and/or down payment assistance.

Share of Closed Sales that were Lender-Mediated: 25.7%



Historical Median Sales Price by Sale Type



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